



April 20, 2012  
**SEC/SE/12-13/007**  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai - 400 051

Dear Sir,

**Ref: Disclosures under Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992**

This is to inform that pursuant to the Scheme of Amalgamation of Sterlite Opportunities and Ventures Limited with Sterlite Industries (India) Limited and their respective Shareholders sanctioned by the Hon'ble High Court of Judicature at Madras effective from April 19, 2012, 2,743,154,310 i.e. 64.92% shares of Hindustan Zinc Limited is transferred and vested in Sterlite Industries (India) Limited.

In this connection please find enclosed our disclosures as follows:

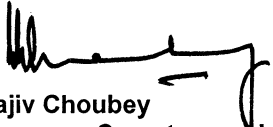
1. As per Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
2. As per Regulation 13(4A) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 as amended.

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

**For Sterlite Industries (India) Limited**  
**(As a successor of Sterlite Opportunities and Ventures Limited)**

  
Rajiv Choubey  
Company Secretary and Head Legal

Encl: As above.

CC: Hindustan Zinc Limited  
Yashad Bhawan, Yashadgarh,  
Udaipur 313004, Rajasthan- 313004



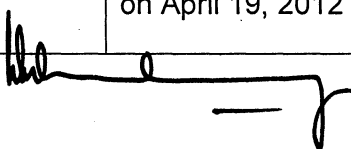
**STERLITE INDUSTRIES (INDIA) LTD.**

Regd. Office & Works : SIPCOT Industrial Complex,  
Madurai Bypass Road, T.V. Puram P.O.,  
Thoothukudi - 628 002, Tamilnadu, India.  
Tel. : (91-461) 424 2591 (10 Lines)  
Fax : (91-461) 424 2945  
Website : [www.vedantaresources.com](http://www.vedantaresources.com)  
[www.sterlite-industries.com](http://www.sterlite-industries.com)

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL  
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

|                                                                                                                                                                          |                                                                                       |                                                                |                                                                  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                       | Hindustan Zinc Limited                                                                |                                                                |                                                                  |
| 2. Name(s) of the seller and Persons Acting in Concert (PAC) with the seller                                                                                             | Sterlite Opportunities and Ventures Limited                                           |                                                                |                                                                  |
| 3. Whether the seller belongs to Promoter/Promoter group                                                                                                                 | Yes                                                                                   |                                                                |                                                                  |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                    | National Stock Exchange of India Limited (NSE)<br>Bombay Stock Exchange Limited (BSE) |                                                                |                                                                  |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the acquirer and PAC                                                                 | <b>Number</b>                                                                         | <b>% w.r.t. total share/voting capital wherever applicable</b> | <b>% w.r.t. total diluted share/voting capital of the TC (*)</b> |
| <u>Before the acquisition/disposal under consideration, holding of :</u>                                                                                                 |                                                                                       |                                                                |                                                                  |
| a) Shares carrying voting rights                                                                                                                                         | 2,743,154,310                                                                         | 64.92%                                                         | N.A.                                                             |
| b) Voting rights (VR) otherwise than by equity shares                                                                                                                    | N.A.                                                                                  | N.A.                                                           | N.A.                                                             |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | N.A.                                                                                  | N.A.                                                           | N.A.                                                             |

|                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                |        |      |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|------|
| <b>Total (a+b+c)</b>                                                                                                                                                                   | 2,743,154,310                                                                                                                                                                                                                                                                                                  | 64.92% | N.A. |
| <u>Details of acquisition/Sale</u>                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                |        |      |
| a) Shares carrying voting rights sold                                                                                                                                                  | 2,743,154,310                                                                                                                                                                                                                                                                                                  | 64.92% | N.A. |
| b) VRs sold otherwise than by equity shares                                                                                                                                            | N.A.                                                                                                                                                                                                                                                                                                           | N.A.   | N.A. |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | N.A.                                                                                                                                                                                                                                                                                                           | N.A.   | N.A. |
| <b>Total (a+b+c)</b>                                                                                                                                                                   | 2,743,154,310                                                                                                                                                                                                                                                                                                  | 64.92% | N.A. |
| <u>After the acquisition/sale, holding of:</u>                                                                                                                                         |                                                                                                                                                                                                                                                                                                                |        |      |
| a) Shares carrying voting rights                                                                                                                                                       | Nil                                                                                                                                                                                                                                                                                                            | Nil    | N.A. |
| b) VRs otherwise than by equity shares                                                                                                                                                 | N.A.                                                                                                                                                                                                                                                                                                           | N.A.   | N.A. |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | N.A.                                                                                                                                                                                                                                                                                                           | N.A.   | N.A. |
| <b>Total (a+b+c)</b>                                                                                                                                                                   | Nil                                                                                                                                                                                                                                                                                                            | Nil    | N.A. |
| 6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)                                            | Pursuant to Scheme of Amalgamation of Sterlite Opportunities and Ventures Limited with Sterlite Industries (India) Limited and their respective Shareholders approved by the Honorable High Court of Judicature at Madras vide order dated March 29, 2012, filed with Registrar of Companies on April 19, 2012 |        |      |



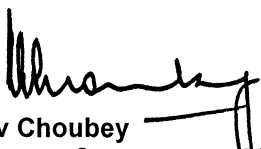
|                                                                                                                               |                                                             |
|-------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------|
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | April 19, 2012                                              |
| 8. Equity share capital / total voting capital of the TC before the said acquisition/sale                                     | No. of shares: 4,225,319,000<br>Amount: Rs. 8,450,638,000/- |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition/sale                                       | No. of shares: 4,225,319,000<br>Amount: Rs. 8,450,638,000/- |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale                                              | N.A.                                                        |

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

The equity shares have been vested pursuant to Scheme of Amalgamation of Sterlite Opportunities and Ventures Limited with Sterlite Industries (India) Limited and their respective shareholders approved by the Honorable High Court of Judicature at Madras vide order dated March 29, 2012. The above acquisition of equity shares of Target Company is exempt under Reg.10(1)(d)(ii) of the SEBI (Substantial Acquisition of Shares and Takeover Regulations), 2011

**For Sterlite Industries (India) Limited**  
**(As a successor of Sterlite Opportunities and Ventures Limited)**

  
Rajiv Choubey 20.4.12  
Company Secretary and Head Legal

Place: Tuticorin  
Date : April 20, 2012

**"FORM D**

*Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992*

[Regulations 13(4A)]

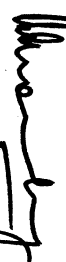
**Regulations 13(4A) - Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company- Hindustan Zinc Limited**

| Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/Director/ Officer                                                                                      | No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group /Director/ Officer | Date of receipt of allotment/ advice/ acquisition / sale of shares/ voting rights | Date of intimation to company | Mode of acquisition (market purchase/ public rights/ preferential offer-etc) | No. & % of shares/ voting rights post acquisition/ sale | Trading member through whom the trade was executed with SEBI Registration No. of the TM | Exchange on which the trade was executed | Buy quantity | Buy value | Sell quantity         | Se Va |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|-------------------------------|------------------------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------------------------------------|------------------------------------------|--------------|-----------|-----------------------|-------|
| Sterlite Opportunities and Ventures Limited<br>SIPCOT Industrial Complex, Madurai By Pass Road, T V Puram P.O.<br>Tuticorin-628002, Tamil Nadu<br>PAN No.-<br><b>AAGCS 9427A</b> | Number of shares: 2,743,154,310*<br>Percentage: 64.92%                                                         | April 19, 2012                                                                    | April 20, 2012                | Pursuant to a Scheme of Amalgamation*                                        | Number of shares: NIL<br>Percentage: 0.00%              | N.A.                                                                                    | N.A.                                     | N.A          | N.A.      | 2,743,154,310* shares | N.    |

\* Note: The equity shares have been vested in Sterlite Industries (India) Limited pursuant to Scheme of Amalgamation of Sterlite Opportunities and Ventures Limited with Sterlite Industries (India) Limited and their respective Shareholders approved by the Honorable High Court of Judicature at Madras effective from April 19, 2012.

**For Sterlite Industries (India) Limited**

**(As a successor of Sterlite Opportunities and Ventures Limited)**

  
**Rajiv Choubey**  
Authorised Signatory

Date: April 20, 2012

Place: Tuticorin